PERSONAL FINANCIAL STATEMENT TYPE OF CREDIT-CHECK THE APPROPRIATE BOX Individual - Provide your financial information only Joint, with Information on separate financial statement Relationship 200 E. Berry St., Ste 320, Fort Wayne, IN 46802 **Applicant's Name and Address** JOINT PARTY INFORMATION INDIVIDUAL INFORMATION Business or Occupation **Business or Occupation** Employer's Name and Address Employer's Name and Address Length of Employment Length of Employment Bus. Phone _ Bus. Phone ___ Home Phone ___ Home Phone S.S./Taxpayer ID# Date of Birth Date of Birth S.S./Taxpayer ID # LIABILITIES **ASSETS** Note: Complete SCHEDULES first. Notes Due to Banks Cash On Hand and In Banks Sched. A Sched. A Notes Due to Relatives and Friends Sched. H Cash Value of Life Insurance Sched. B U.S. Gov. Securities Sched. C Notes Due to Others Sched. H Other Marketable Securities Sched. C Accounts and Bills Payable Sched. H Loans on Life Insurance Policies Sched. B Sched. H Contract Accounts Payable Cash Rent Payable TOTAL LIQUID ASSETS Other Liabilities Due within 1 Year – Itemize Real Estate Owned Sched. E Mortgages and Contracts Owned Sched. F Notes and Accounts Receivable – current Sched. D TOTAL SHORT TERM LIABILITIES Notes and Accounts Receivable - over 90 days Sched. D Notes Due From Relatives and Friends Sched. D Real Estate Mortgages Payable Other Securities - Not Readily Marketable Sched. C Liens and Assessments Payable Personal Property Other Debts – Itemize Sched. G TOTAL LONG TERM LIABILITIES IRA and Tax Deferred Accounts Other Assets – Itemize (see attached itemization) Total Liabilities TOTAL PRODUCTIVE ASSETS Net Worth (Total Assets Minus Total Liabilities) TOTAL LIABILITIES AND NET WORTH (must equal Total Assets) TOTAL ASSETS (must equal Total Liabilities and Net Worth) ESTIMATE OF ANNUAL EXPENSES ANNUAL INCOME Salary Bonuses and Commissions \$ Income Taxes Dividends and Interest \$ Other Taxes \$ Rental and Lease Income \$ Insurance Premiums \$ Alimony, child support, or separate maintenance income need \$ Mortgage Payments not be revealed if you do not wish to have it considered as a \$ basis for repaying this obligation. Other income – Itemize Rent Payable Provide the following information only if Joint Credit is checked above. Other Expenses Other Person's Salary, Bonuses and Commissions Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation. Other income – Itemize **TOTAL GENERAL INFORMATION CONTINGENT LIABILIITES** Are any Assets Pledged Other Than Described on SCHEDULES ☐ Yes ☐ No As Endorser, Co-maker or Guarantor ☐ Yes ☐ No Are You a Defendant in Any Suits or Legal Actions? ☐ Yes ☐ No On Leases or Contracts ☐ Yes □ No Income Tax Return Filed Through What Date? Legal Claims ☐ Yes □ No ☐ Yes □ No Have you ever been declared Bankrupt in the last 10 years? Federal – State Income Taxes ☐ Yes □ No Are you a Partner or Officer in any other Venture? ☐ Yes □ No Other **SCHEDULES** CASH IN BANKS AND NOTES DUE TO BANKS (List all Real Estate Loans in Schedule E) ■ Additional Information Requested NAME OF BANK Type of Account Type of Ownership On Deposit Notes Due Banks Collateral (if Any) and Type of Ownership \$

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Cash On Hand

TOTALS

☐ See Attached Itemization

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This information and the information provided on all accompanying financial statements and schedules is provided for the purpose of obtaining credit for the Applicant(s) or for the purpose of Applicant(s) guaranteeing credit for others. Applicant(s) acknowledge that representations made in this Statement will be relied on by Creditor in its decision to grant such credit. This Statement is true and correct in every detail and accurately represents the financial condition of the Applicant(s) on the date given below. You are authorized to make all inquiries you deem necessary to verify the accuracy of the information contained herein and to determine the creditworthiness of the undersigned. Applicant(s) will promptly notify Creditor of any subsequent changes, which would affect the accuracy of this Statement. Creditor is further authorized to answer any questions about Creditor's credit experience with Applicant(s). Applicant(s) are aware that any knowing or willful false statements regarding the value of the above property for purposes of influencing the actions of Creditor can be a violation of federal law 18 U.S.C. sec. 1014 and may result in a fine or imprisonment or both. In addition, each individual signing below authorizes the Creditor to check their individual credit account and employment history and have a credit-reporting agency prepare a credit report on them. The undersigned declares that he/she has read and understands the statements above.																							
Date S	igned			Signature											SignatureOther Person (If Applicable)								